



Capital Structure

As at August 31, 2011

Shares Outstanding	77,215,981
Fully Diluted	89,248,507
Year High / Low	\$2.87 - \$0.70
Cash	\$15.5 million
Debt	Nil

Corporate Profile

Lithium Americas is developing one of the world's largest and lowest cost lithium operations. Its principal property comprises a significant portion of two adjacent Argentinean salt lakes, Cauchari and Olaroz, covering 82,498 hectares in the "Lithium Triangle" region of South America. This region contains over 80% of the world's lithium brine reserves. The Company's principal property hosts the 3rd largest lithium brine resource in the world. Its recently completed Preliminary Economic Assessment identifies a pre-tax NPV of US\$983 million (8% discount rate), and operating costs which are one of the lowest in the industry. Mitsubishi Corporation and Magna International are shareholders in the Company, in addition to having off-take arrangements with Lithium Americas.



Company Highlights

- 3rd Largest Lithium Brine Resource in the World
- Pre-Tax NPV @ 8% Discount Rate = US\$983 million
- Pre-Tax Internal Rate of Return = 30%
- Cash Operating Costs = US\$1,434 per tonne
 - One of the lowest in the industry
 - Prior to expected potash by-product credit
- Two Strategic Investors With Off-Take Arrangements
 - Mitsubishi Corporation
 - Magna International

Collectively own ~ 17% of shares outstanding and have the option to purchase up to 37.5% of lithium production.



Excellent Infrastructure and Logistics

- Located in the "Lithium Triangle" – home to over 80% of the world's lithium brine reserves
- Within 200km of the three largest producing lithium brine operations in the world
- Project is located on a paved highway connecting Argentina to Chile - only 550km from the Antofagasta deep sea port
- Access to natural gas pipeline 50km away

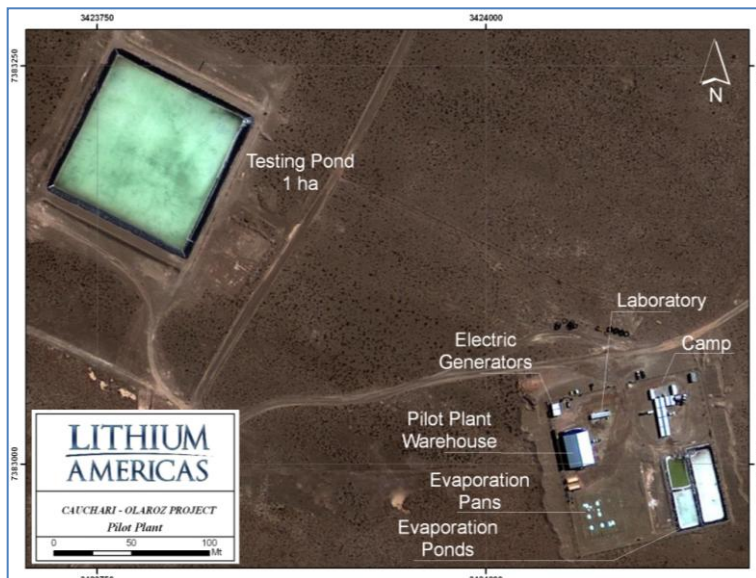


Near Term Production

- Production drilling and aquifer testing have yielded positive flow rates of up to 25 litres per second
- On-site evaporation ponds have produced over 15 tonnes of concentrated lithium brine
- Full on-site analytical lab is completed
- Full on-site engineering lab is completed
- Pilot plant is constructed and producing battery grade lithium carbonate (designed to produce 30 kg of lithium carbonate per day)
- DFS expected to be completed in Q2 '12 – mine construction expected shortly thereafter.

Analyst Coverage

- Byron Capital Markets
- GMP Securities
- Jennings Capital
- Dundee Securities Ltd



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Disclaimer

Statements made in this brochure that relate to future plans, expectations, events or performances are forward looking statements. Such statements involve risks and uncertainties and are based on current expectations. Consequently, actual results could differ materially from the expectations expressed in these forward-looking statements. The technical information in this brochure has been reviewed and approved by the Company's qualified person, Roger Kelley (Chem. Eng.).